

Eimskipafélag Íslands hf.

Annual General Meeting 2021

The information below is provided in accordance with Act. no. 2/1995 on Public Limited Companies.

Ownership of shares

3 March 2021					4 March 2020				
Shareholders	Shares	%	Voting right		Shareholders	Shares	%	Voting right	
1. Samherji Holding ehf.*	51.170.175	27,4%	28,3%		1. Samherji Holding ehf.	50.600.000	27,1%	27,8%	
2. Lífeyrissjóður verslunarmanna	27.235.070	14,6%	15,1%		2. Lífeyrissjóður verslunarmanna	27.785.070	14,9%	15,3%	
3. Gildi lífeyrissjóður**	26.643.247	14,2%	14,7%		3. Gildi lífeyrissjóður	25.116.139	13,4%	13,8%	
4. Arion banki hf.	14.734.708	7,9%	8,1%		4. Lífeyrissj.starfsm.rikisins*	17.000.000	9,1%	9,4%	
5. Lífeyrissj.starfsm.rikisins***	11.400.000	6,1%	6,3%		5. Eaton Vance Management**	12.356.656	6,6%	6,8%	
6. Birta lífeyrissjóður	10.281.333	5,5%	5,7%		6. Birta lífeyrissjóður	11.253.215	6,0%	6,2%	
7. Stapi lífeyrissjóður	9.422.500	5,0%	5,2%						
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Ownership over 5% total	150.887.033	80,7%	78,2%		Ownership over 5% total	144.111.080	77,1%	73,1%	
Other shareholders total	36.112.967	19,3%	21,8%		Other shareholders total	42.888.920	22,9%	26,9%	
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Total	187.000.000	100,0%	100,0%		Total	187.000.000	100,0%	100,0%	

Group Entities

At year-end 2020 the Company, Eimskipafélag Íslands hf., owned directly nine subsidiaries which further owned sixty-two subsidiaries. Information on the Company's nine direct subsidiaries is available in note 25 on page 33 in the Company's Consolidated Financial Statements for the year ended 31 December 2020.

cf. page 4 in the [Company's Condensed Consolidated Financial Statement 2020](#):

*) In October 2020 Samherji Holding ehf. increased its share in the Company up to 30.28% of issued shares and subsequently made a takeover bid to shareholders of Eimskipafélag Íslands hf. The 30.28% share included a forward contract for 5,480,000 shares or 2.93%. Shareholders holding a total of 20,175 shares in Eimskipafélag Íslands hf. accepted the takeover bid, equivalent to 0.011% of total issued shares in the Company. Following the takeover bid Samherji Holding ehf. owned a total of 51,170,175 shares in the Company or up to 30.29%. As of 25 February 2021, Samherji Holding ehf. holds a total of 63,246,425 shares or 33.82% of issued shares whereof 12,076,250 shares are held through forward contracts.

***) Gildi lífeyrissjóður, Gildi lífeyrissjóður/Framtíðarsýn 1 and 2 with total shareholding of 14.2%

****) Lífeyrissjóður starfsmanna ríkisins A, B and S-deild with total shareholding of 6.1%